



June 10, 2025

## NOTICE TO THE PUBLIC

TO: Johnathan Todd, Chair  
Ronnie K. Baty, Vice Chair  
Shayla Griggs, Secretary/Treasurer  
Joseph “Jody” Hudgins, Trustee  
Tyler Rossnagle, Trustee

Notice is hereby given that the Police Officers’ Pension Plan Board of Trustees Regular Meeting shall be held on **Thursday, June 26, 2025, at 8:15 a.m.** in the City Commission Chambers, City Hall, 1565 First Street, Sarasota, Florida, to discuss various pension related matters; and any other matters that may come before the Body.

If a person decides to appeal any decision made by the Board with respect to any matter considered at such meeting or hearing, he or she will need a record of the proceedings, and, for such purpose, he or she may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

*Shayla Griggs*

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Shayla Griggs  
City Auditor and Clerk

c: City Commission  
Charter Officials  
Attorney Stuart Kaufman, Klausner, Kaufman, Jensen & Levine  
Chief Rex Troche, Police Department  
Pension Administration  
File



# AGENDA

## POLICE OFFICERS' PENSION PLAN BOARD OF TRUSTEES REGULAR MEETING

CITY HALL  
CITY COMMISSION CHAMBERS  
1565 First Street  
Sarasota, FL 34236

June 26, 2025  
8:15 a.m.  
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**1. CALL MEETING TO ORDER:**

*Presenter(s): Vice Chair Baty.*

**2. PLEDGE OF ALLEGIANCE:**

*Presenter(s): Secretary/Treasurer Griggs*

**3. PLEDGE OF CIVILITY:**

*Presenter(s): Vice Chair Baty.*

"We may disagree, but we will be respectful of one another. We will direct all comments to issues. We will not engage in personal attacks."

**4. ROLL CALL:**

*Presenter(s): Debra Martin, Pension Plans Administrator.*

**5. PUBLIC INPUT:**

**6. APPROVAL OF MINUTES:**

- 6.1. Approval Re: Minutes of the Police Officers' Pension Plan Board of Trustees Special Meeting of May 16, 2025.

*Presenter(s): Vice Chair Baty.*

- 6.2. Approval Re: Minutes of the Police Officers' Pension Plan Board of Trustees Regular Meeting of May 22, 2025.

*Presenter(s): Vice Chair Baty.*

**7. RETIREMENT REQUESTS:**

**8. INVESTMENT PERFORMANCE REVIEW:**

# AGENDA

## POLICE OFFICERS' PENSION PLAN BOARD OF TRUSTEES REGULAR MEETING

June 26, 2025  
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- 8.1. Presentation and Discussion Re: Franklin Templeton, Performance Review as of May 31, 2025.

*Presenter(s): Ann Reitman, CFA, Institutional Portfolio Manager; Mike Agnello, Client Relations Manager, Client Services; Franklin Templeton (Telephonic).*

- 8.2. Presentation and Discussion Re: Capital Group, American Funds, Euro Pacific, Performance Review as of March 31, 2025.

*Presenter(s): Barney Mbigba, Business Development Manager; Emily Liao, Equity Investment Director; Capital Group, American Funds, Euro Pacific.*

- 8.3. Presentation and Discussion Re: Cohen & Steers, Performance Review as of May 31, 2025.

*Presenter(s): Evan Serton, Senior Vice President, Senior Portfolio Specialist; Jay Matthews, Director, Institutional Relationship Management; Cohen & Steers.*

### 9. UNFINISHED BUSINESS:

### 10. NEW BUSINESS:

### 11. ATTORNEY MATTERS:

- 11.1. Presentation and Discussion Re: Retain Special Counsel ITMO Pangallo.

*Presenter(s): Lindsey Garber, Esq., Klausner, Kaufman, Jensen & Levinson.*

### 12. OTHER MATTERS:

- 12.1. Presentation and Discussion Re: 2026 Proposed Board Meeting Dates.

*Presenter(s): Debra Martin, Pension Plans Administrator.*

- 12.2. Presentation and Discussion Re: Asset Allocation as of June 10, 2025.

*Presenter(s): Debra Martin, Pension Plans Administrator.*

### 13. ADJOURN.

**OTHER INFORMATION:** Next Regular Meeting will be **Thursday, September 25, 2025, at 8:15 a.m.** in the City Commission Chambers.

**SPECIAL NOTES:** Proceedings will be electronically recorded. Should an individual require a verbatim transcription of the proceedings, the individual shall bear the burden and expense of arranging for the same. The Pension Boards are committed to providing qualified disabled individuals an opportunity to participate in meetings of the Pension Boards. If you are a qualified individual with a disability who requires reasonable auxiliary aids and services in order to participate in these meetings, please advise the Office of the City Auditor & Clerk in advance as to the nature of the auxiliary aids and/or services necessary.



## Notice to the Public

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The City of Sarasota is committed to providing qualified disabled individuals an opportunity to participate in meetings of the City Commission.

The City of Sarasota prohibits discrimination in all services, programs, or activities on the basis of race, color, national origin, age, disability, sex or gender, marital or familial status, religion, sexual orientation, veteran status, or genetic information. Persons with disabilities who require assistance or alternative means for communication of program information such as Braille, large print, audiotape, etc., should contact: The City of Sarasota ADA Coordinator, Jake Brown, at (941) 263-6299 or by email at [adacoordinator@sarasotafl.gov](mailto:adacoordinator@sarasotafl.gov).

In accordance with the Americans with Disabilities Act of 1990 and Section 286.26, Florida Statutes, persons with disabilities needing special accommodation to participate in a meeting should contact the ADA Coordinator at (941) 263-6299 at least two business days prior to the date of the meeting as to the nature of the auxiliary aids and/or service necessary.

Every effort will be made to provide such aid or service to the extent that they are reasonable, do not result in undue financial or administrative burden, and do not alter the fundamental nature of the meeting. Consideration will be given to the individual's preferred aid or service. However, alternatives may be provided if in the City's determination such alternatives provide an effective means of communication. For the benefit of individuals utilizing hearing aids with a T-coil, the City Commission Chambers and SRQ Media Studio are outfitted with a Hearing Induction Loop for enhanced hearing assistance.

Proceedings will be electronically recorded. Should an individual feel that a verbatim transcription of the proceedings may later be needed, said individual has the burden and expense of arranging for same. Copies of the electronic recording may be purchased from the Office of the City Auditor and Clerk.

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**Shayla Griggs**  
City Auditor and Clerk