



Posted 3-18-26

March 10, 2026

NOTICE TO THE PUBLIC

TO: Mike Hartley, Chair
Charles Joseph, Vice Chair
Shayla Griggs, Secretary/Treasurer
Scott Snow, Trustee
Heather Mushrush, Trustee

Notice is hereby given that the Firefighters' Pension Plan Board of Trustees Membership Meeting will be held on **Wednesday, March 25, 2026, at 9:00 a.m.** in the City Commission Chambers, City Hall, 1565 First Street, Sarasota, Florida, to discuss various pension related matters; and any other matters that may come before the Body.

If a person decides to appeal any decision made by the Board with respect to any matter considered at such meeting or hearing, he or she will need a record of the proceedings, and, for such purpose, he or she may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

Shayla Griggs

Shayla Griggs
City Auditor and Clerk

cc: Sarasota City Commission
Charter Officials
Attorney Robert Sugarman, Sugarman & Susskind, P.A.
Pension Administration
File



AGENDA

FIREFIGHTERS' PENSION PLAN BOARD OF TRUSTEES MEMBERSHIP MEETING

CITY HALL
CITY COMMISSION CHAMBERS
1565 First Street
Sarasota, FL 34236

March 26, 2026
9:00 a.m.
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1. CALL MEETING TO ORDER:

Presenter(s): Chair Hartley.

2. PLEDGE OF ALLEGIANCE:

Presenter(s): Debra Martin, Pension Plans Administrator.

3. PLEDGE OF CIVILITY:

Presenter(s): Chair Hartley.

"We may disagree, but we will be respectful to one another. We will direct all comments to issues. We will not engage in personal attacks."

4. ROLL CALL:

Presenter(s): Debra Martin, Pension Plans Administrator.

5. PUBLIC INPUT:

6. APPROVAL OF MINUTES:

6.1. Approval Re: Minutes of the Firefighters' Pension Plan Board of Trustees Regular Meeting of February 25, 2026.

Presenter(s): Chair Hartley.

7. BOARD OF TRUSTEE REPORTS:

7.1. Presentation and Discussion Re: Annual Board Report for 2025.

Presenter(s): Debra Martin, Pension Plans Administrator.

7.2. Presentation and Discussion Re: Proposed Annual Budget for Fiscal Year 2026 - 2027.

Presenter(s): Debra Martin, Pension Plans Administrator.

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8. INVESTMENT PERFORMANCE REVIEW:

- 8.1. Presentation and Discussion Re: Hudson Edge Investment Partners, Performance Review as of December 31, 2025.

Presenter(s): Matthew Witschel, Vice President, Director National Accounts, Hudson Edge Investment Partners.

- 8.2. Presentation and Discussion Re: Lazard Asset Management, Performance Review as of December 31, 2025.

Presenter(s): Frank Sposato, Director; Rob Failla, Managing Director; Lazard Asset Management.

- 8.3. Presentation and Discussion Re: Wedge Capital Management, Performance Review as of December 31, 2025.

Presenter(s): Richard Wells, General Partner, Wedge Capital Management.

9. UNFINISHED BUSINESS:

- 9.1. Presentation and Discussion Re: Public Meeting Materials and the Americans With Disabilities Act.

Presenter(s): Debra Martin, Pension Plans Administrator.

10. NEW BUSINESS:

- 10.1. Presentation and Discussion Re: Allspring Global Investments Partnership with State Street Global Advisors.

Presenter(s): David Robinson, Sugarman, Susskind, and Braswell.

- 10.2. Presentation and Discussion Re: Letter from Sugarman, Susskind, and Braswell.

Presenter(s): Chair Hartley.

11. ATTORNEY MATTERS:

12. OTHER MATTERS:

- 12.1. Presentation and Discussion Re: Administrative Expense Budget for October 1, 2025, through December 31, 2025.

Presenter(s): Debra Martin, Pension Plans Administrator.

- 12.2. Presentation and Discussion Re: Check Register for October 1, 2025, through December 31, 2025.

Presenter(s): Debra Martin, Pension Plans Administrator.

- 12.3. Presentation and Discussion Re: Asset Allocation as of March 16, 2026.

Presenter(s): Debra Martin, Pension Plans Administrator.

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**FIREFIGHTERS' PENSION PLAN
BOARD OF TRUSTEES MEMBERSHIP MEETING**

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13. ADJOURN.

OTHER INFORMATION: Next Regular Meeting is scheduled to be held on **Wednesday, April 22, 2026, at 9:00 a.m.** in the City Commission Chambers.

SPECIAL NOTES: Proceedings will be electronically recorded. Should an individual require a verbatim transcription of the proceedings, the individual shall bear the burden and expense of arranging for the same. The Pension Boards are committed to providing qualified disabled individuals an opportunity to participate in meetings of the Pension Boards. If you are a qualified individual with a disability who requires reasonable auxiliary aids and services in order to participate in these meetings, please advise the Office of the City Auditor & Clerk in advance as to the nature of the auxiliary aids and/or services necessary.



Notice to the Public

The City of Sarasota is committed to providing qualified disabled individuals an opportunity to participate in meetings of the City Commission.

The City of Sarasota prohibits discrimination in all services, programs, or activities on the basis of race, color, national origin, age, disability, sex or gender, marital or familial status, religion, sexual orientation, veteran status, or genetic information. Persons with disabilities who require assistance or alternative means for communication of program information such as Braille, large print, audiotape, etc., should contact: The City of Sarasota ADA Coordinator, Jake Brown, at (941) 263-6299 or by email at adacoordinator@sarasotafl.gov.

In accordance with the Americans with Disabilities Act of 1990 and Section 286.26, Florida Statutes, persons with disabilities needing special accommodation to participate in a meeting should contact the ADA Coordinator at (941) 263-6299 at least three business days prior to the date of the meeting as to the nature of the auxiliary aids and/or service necessary.

Every effort will be made to provide such aid or service to the extent that they are reasonable, do not result in undue financial or administrative burden, and do not alter the fundamental nature of the meeting. Consideration will be given to the individual's preferred aid or service. However, alternatives may be provided if in the City's determination such alternatives provide an effective means of communication. For the benefit of individuals utilizing hearing aids with a T-coil, the City Commission Chambers and SRQ Media Studio are outfitted with a Hearing Induction Loop for enhanced hearing assistance.

Proceedings will be electronically recorded. Should an individual feel that a verbatim transcription of the proceedings may later be needed, said individual has the burden and expense of arranging for same. Copies of the electronic recording may be purchased from the Office of the City Auditor and Clerk.

A handwritten signature in blue ink that reads "Shayla Griggs".

Shayla Griggs
City Auditor and Clerk