



Posted 2-23-26

February 12, 2026

NOTICE TO THE PUBLIC

TO: Ben Billingsley, Chair
Lauren Sullivan, Vice Chair
Kelly Strickland, Treasurer
Shayla Griggs, Secretary
Alexya Bolanos, Member

Notice is hereby given that the Employee Retirement Account Committee (ERAC) Regular Quarterly Meeting shall be held on **Thursday, February 26, 2026, at 10:00 a.m.** in the City Commission Chambers, City Hall, 1565 First Street, Sarasota, Florida, to address various Defined Contribution (DC) Pension Plan benefits; and any other matters that may come before the Body.

If a person decides to appeal any decision made by the Board with respect to any matter considered at such meeting or hearing, they will need a record of the proceedings, and, for such purpose, they may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

Shayla Griggs

Shayla Griggs
City Auditor and Clerk

c: City Commission
Charter Officials
Pension Administration
David Allen Divisional Vice President, VALIC Financial Advisors
Trent Harris, Financial Advisor, VALIC Financial Advisors
Krista Hill, Relationship Manager, Corebridge Financial
Howard Daher, Daher Capital Group
File



AGENDA

EMPLOYEE RETIREMENT ACCOUNT COMMITTEE (ERAC) REGULAR QUARTERLY MEETING

CITY HALL
CITY COMMISSION CHAMBERS
1565 First Street
Sarasota, FL 34236

February 26, 2026
10:00 a.m.
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1. CALL MEETING TO ORDER:

Presenter(s): Chair Billingsley.

2. PLEDGE OF ALLEGIANCE:

Presenter(s): Chair Billingsley.

3. PLEDGE OF CIVILITY:

Presenter(s): Chair Billingsley.

"We may disagree, but we will be respectful of one another. We will direct all comments to issues. We will not engage in personal attacks."

4. ROLL CALL:

Presenter(s): Debra Martin, Pension Plans Administrator.

5. PUBLIC INPUT:

6. APPROVAL OF MINUTES:

6.1. Approval Re: Minutes of the Employee Retirement Account Committee Regular Quarterly Meeting November 13, 2025.

Presenter(s): Chair Billingsley.

7. QUARTERLY INVESTMENT REVIEW:

7.1. Presentation and Discussion Re: VALIC Financial Advisors, ERAC Report for Quarter Ending December 31, 2025.

Presenter(s): Trent Harris, Financial Advisor; David Allen, Divisional Vice President of Retirement Services (Telephonic); Krista Hill, Relationship Manager (Telephonic); Corebridge Financial.

7.2. Presentation and Discussion Re: Daher Capital Group, Quarterly Investment Analysis Review Ending December 31, 2025.

Presenter(s): Howard Daher, Principal, Daher Capital Group (Telephonic).

8. UNFINISHED BUSINESS:

9. NEW BUSINESS:

10. OTHER MATTERS:

- 10.1. Presentation and Discussion Re: Public Meeting Materials and the Americans With Disabilities Act.

Presenter(s): Secretary Griggs.

11. ADJOURN.

OTHER INFORMATION: Next Quarterly Meeting is proposed to be held on **Thursday, June 4, 2026, at 10:00 a.m.** in City Commission Chambers.

SPECIAL NOTES: Proceedings will be electronically recorded. Should an individual require a verbatim transcription of the proceedings, the individual shall bear the burden and expense of arranging for the same. The Pension Boards are committed to providing qualified disabled individuals an opportunity to participate in meetings of the Pension Boards. If you are a qualified individual with a disability who requires reasonable auxiliary aids and services in order to participate in these meetings, please advise the Office of the City Auditor & Clerk in advance as to the nature of the auxiliary aids and/or services necessary.



Notice to the Public

The City of Sarasota is committed to providing qualified disabled individuals an opportunity to participate in meetings of the City Commission.

The City of Sarasota prohibits discrimination in all services, programs, or activities on the basis of race, color, national origin, age, disability, sex or gender, marital or familial status, religion, sexual orientation, veteran status, or genetic information. Persons with disabilities who require assistance or alternative means for communication of program information such as Braille, large print, audiotape, etc., should contact: The City of Sarasota ADA Coordinator, Jake Brown, at (941) 263-6299 or by email at adacoordinator@sarasotafl.gov.

In accordance with the Americans with Disabilities Act of 1990 and Section 286.26, Florida Statutes, persons with disabilities needing special accommodation to participate in a meeting should contact the ADA Coordinator at (941) 263-6299 at least three business days prior to the date of the meeting as to the nature of the auxiliary aids and/or service necessary.

Every effort will be made to provide such aid or service to the extent that they are reasonable, do not result in undue financial or administrative burden, and do not alter the fundamental nature of the meeting. Consideration will be given to the individual's preferred aid or service. However, alternatives may be provided if in the City's determination such alternatives provide an effective means of communication. For the benefit of individuals utilizing hearing aids with a T-coil, the City Commission Chambers and SRQ Media Studio are outfitted with a Hearing Induction Loop for enhanced hearing assistance.

Proceedings will be electronically recorded. Should an individual feel that a verbatim transcription of the proceedings may later be needed, said individual has the burden and expense of arranging for same. Copies of the electronic recording may be purchased from the Office of the City Auditor and Clerk.

Shayla Griggs
City Auditor and Clerk